

# HGVPU: LONG PROTOTYPE MEASUREMENTS AND TUNING

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# Outline

The stages of tuning:

1. New magnetic measurement system
2. 3 m long device. Magnetic structure  $\rightarrow$  3m, Springs  $\rightarrow$  2.8 m. Strong deflection
3. 2.8 m long device magnetic structure: measurements and tuning
4. Future plans: 3.4 m device

# *Motivation for the development of a new type of undulator*

- Deliver vertically polarized x-rays.
- Compactness; simplified fabrication and assembly.
- Compatibility of new undulator with the existing mechanical, vacuum, and control systems of the LCLS-I.

# *Introduction*

The absolute majority of synchrotron radiation (SR) sources, including free electron lasers (FEL), utilize IDs with a vertically oriented magnetic field. New SR machines promise to operate with round e-beams and execute on-axis injection. Therefore developments of novel planar IDs with horizontal magnetic fields become a practical matter both for SR and FEL.

At least two major advantages of rotating ID geometry by 90 degrees:

1. Rotation of the polarization plane of emitted radiation, which results in the transformation of monochromators and experimental set-ups to the “gravity neutral” systems;
2. Combined with the magnetic force compensation system, the ID gap drive mechanism could become quite compact.

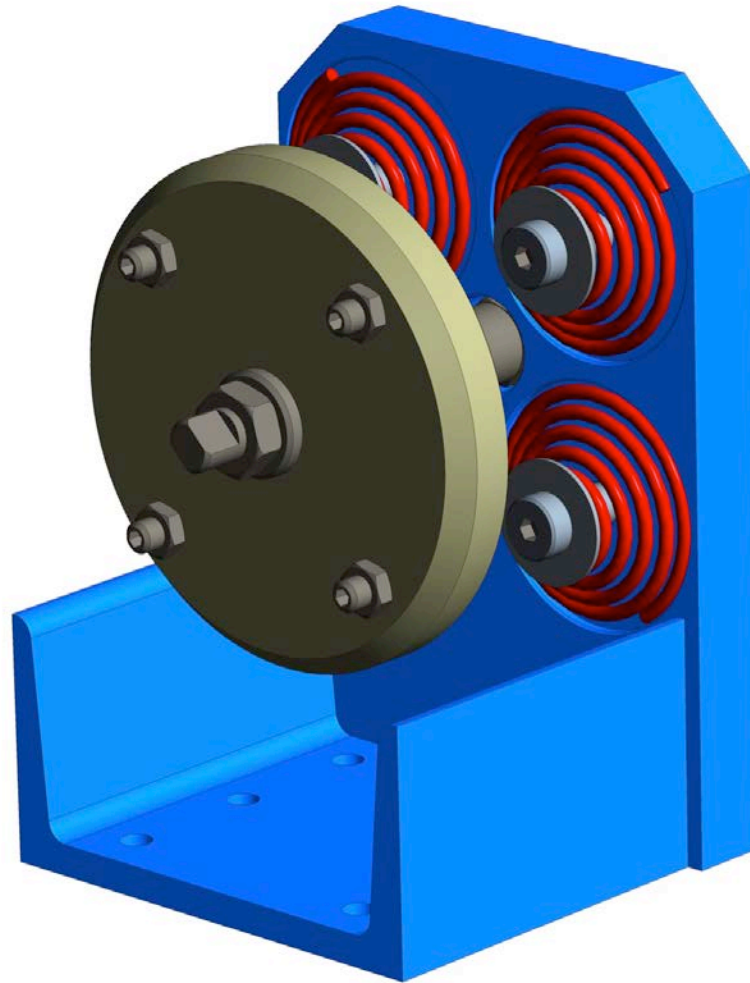
# *3m-long prototype in MM1*



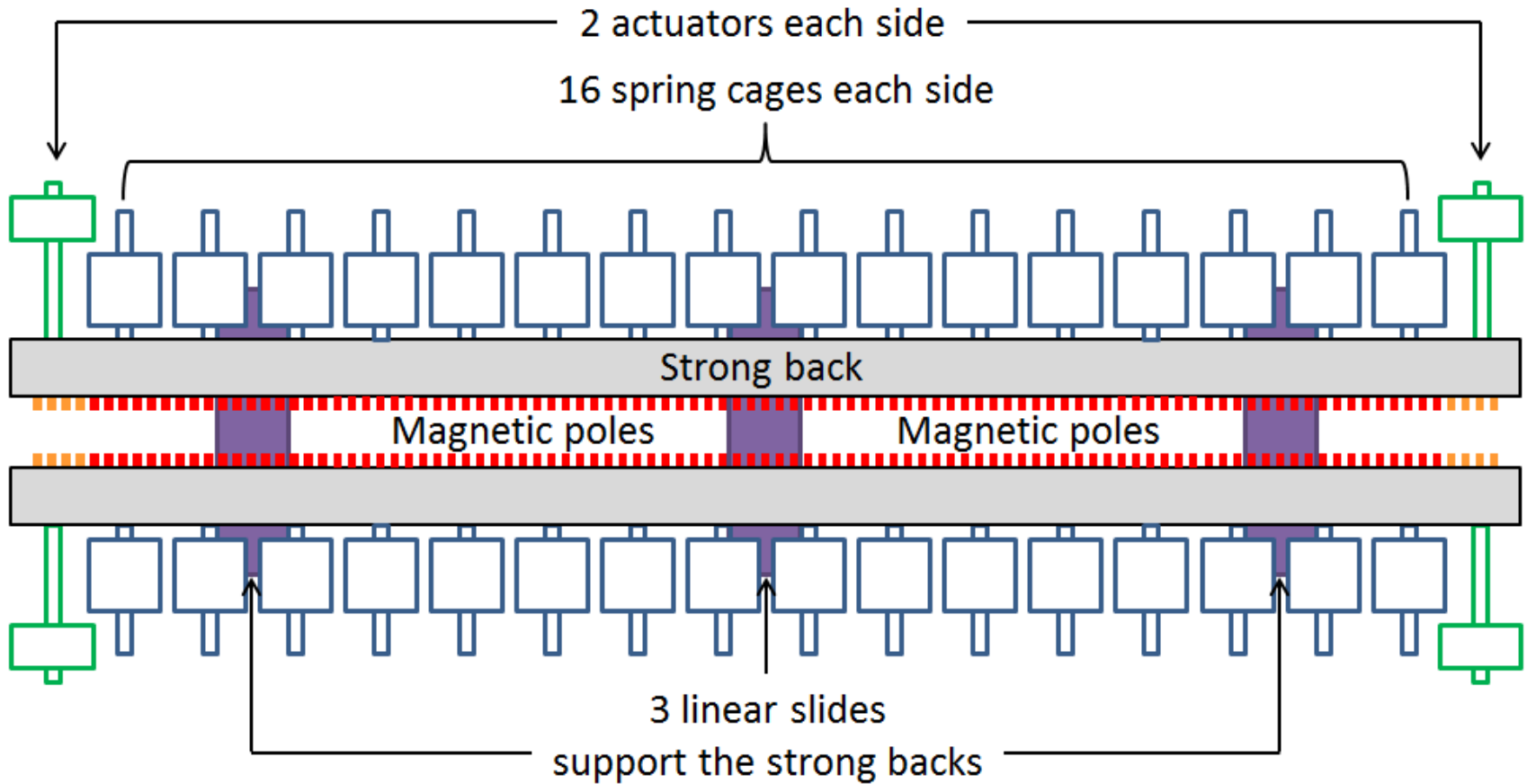
# *Conical Spring*



# *Spring Cage*



# Top view of the LCLS II undulator prototype schematics





# *Hall Probe system upgrade*



# Gap control window at 9.0 mm

164.54.85.208 - Remote Desktop Connection

-68.7	-32.4	-23.1	-14.3	Exc 9.993
-1.056	-2.236	-0.334	-0.235	
-2.744	-1.294	-0.922	-0.570	

Force #1 (lb)      Force #2 (lb)      Force #3 (lb)      Force #4 (lb)      ZERO SHIFT

10.7	2.0	3.6	29.3	ZERO SHIFT
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**DEVICE GAP (mm)**      GAP SET      TAPER (mm)      Dead Band (Micron)      TAPER SHIFT

<b>8.9995</b>	9.000	-0.0003	0.4	0.000
	TAPER SET	ZERO	SETTING	DB ON
	0.000			<b>X</b>

Encoder Position # 1      Encoder Position # 2      Encoder Position # 3      Encoder Position # 4

4.4998	4.5000	4.4997	4.4996
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Motor Position # 1      Motor Position # 2      Motor Position # 3      Motor Position # 4

4.5000	4.5000	4.5000	4.5001
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Mot Pos Set # 1      Mot Pos Set # 2      Mot Pos Set # 3      Mot Pos Set # 4

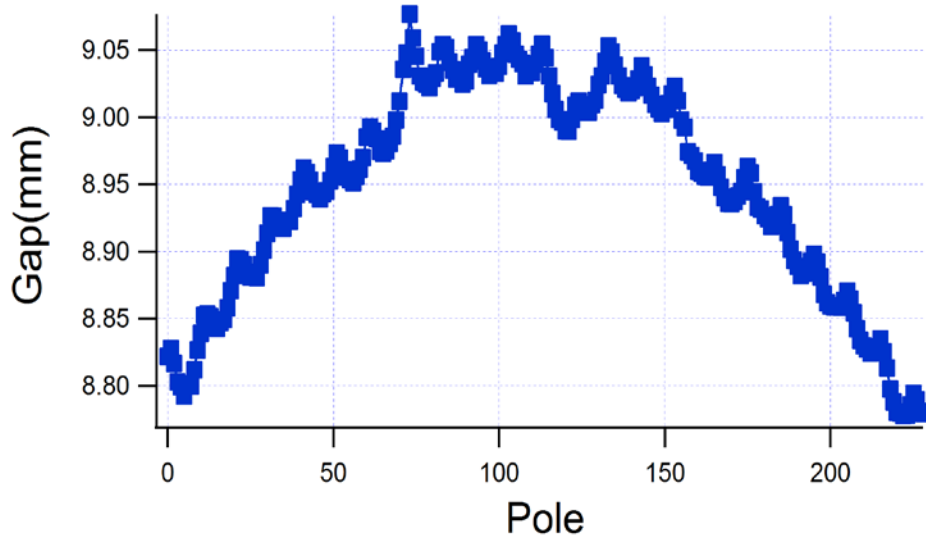
4.5000	4.5000	4.5000	4.5000
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QUIT      OFF      INIT      SYNC      JOG

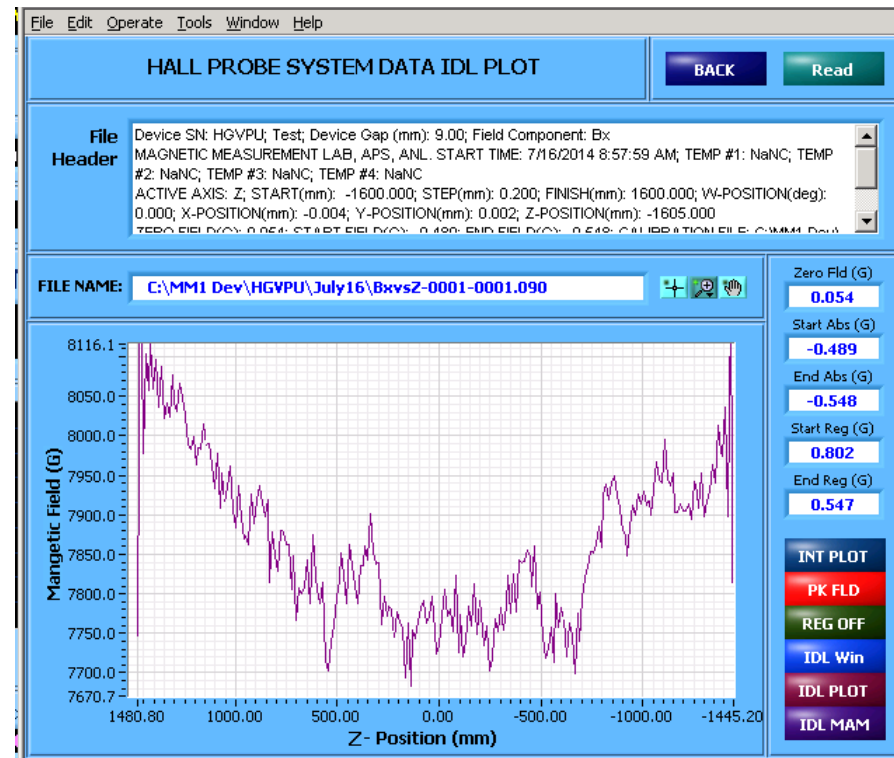
# Undulator requirements

Parameter	Values	Units
Undulator parameter tolerance $\Delta k/k$	$\pm 2.3 \cdot 10^{-04}$	
Cell phase error	$\pm 4.0$	deg
First field integral of $B_y$ per cell (abs)	<40	$\mu\text{Tm}$
Second field integral of $B_y$ per cell (abs)	<150	$\mu\text{Tm}^2$
Field integral quadrupole (abs)	<0.01	T
Field integral sextupole (abs)	<2	T/m
Field integral octupole (abs)	<400	T/ $\text{m}^2$

# 3m long prototype gap vs. Z at 9 mm gap



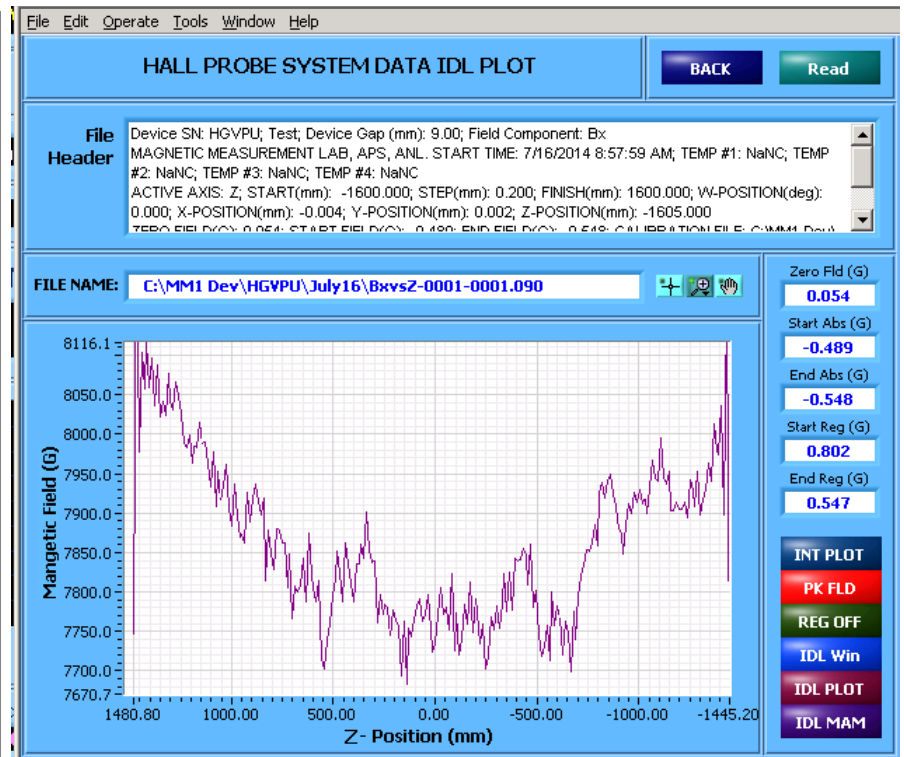
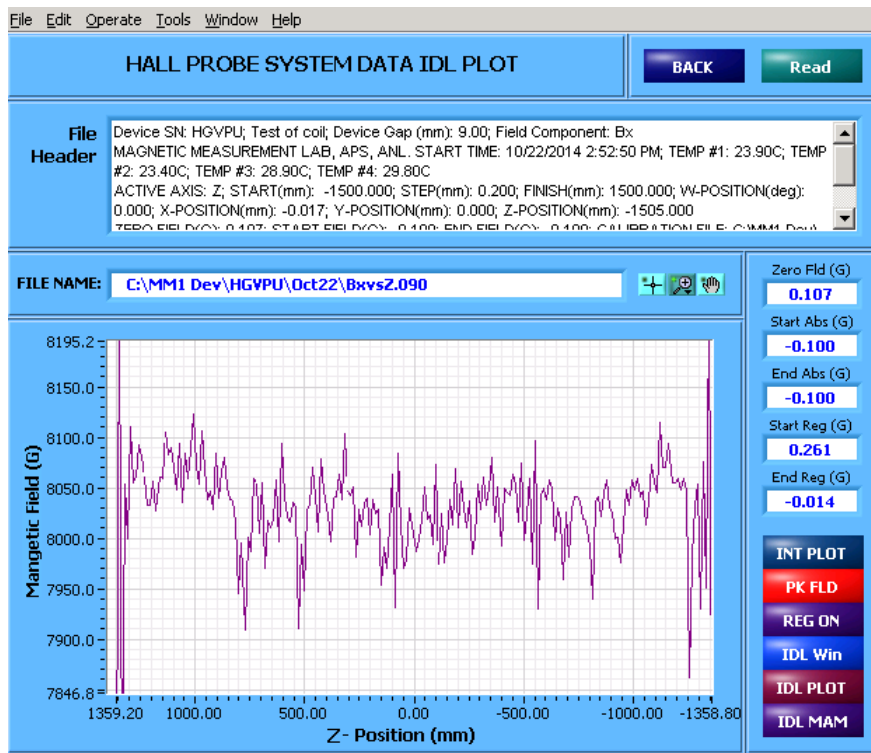
Capacitac



Hall Probe

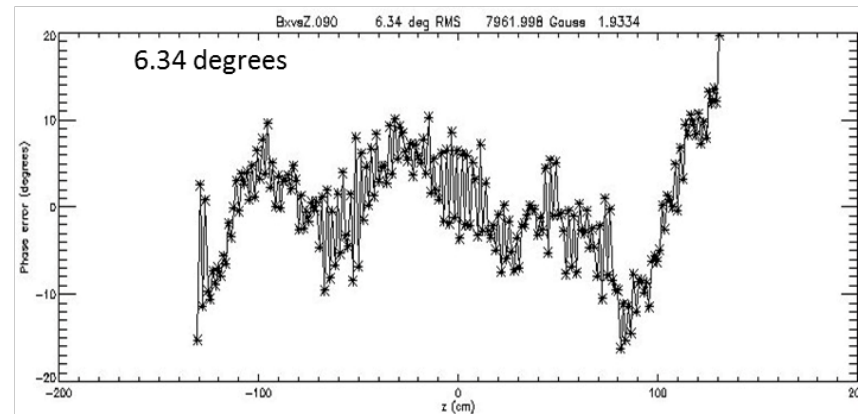
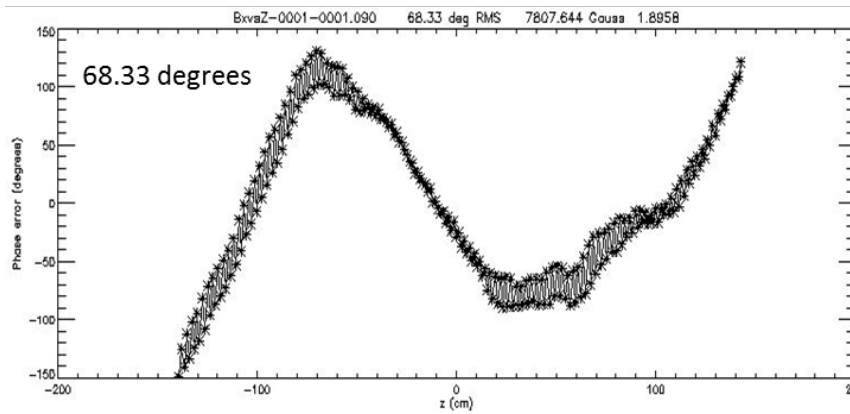
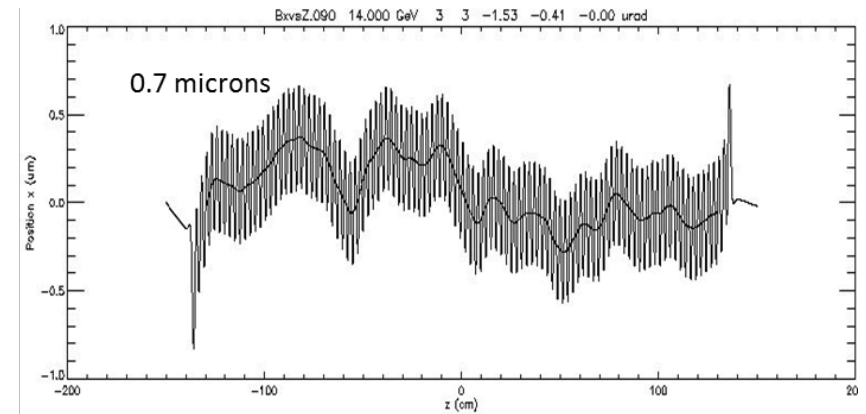
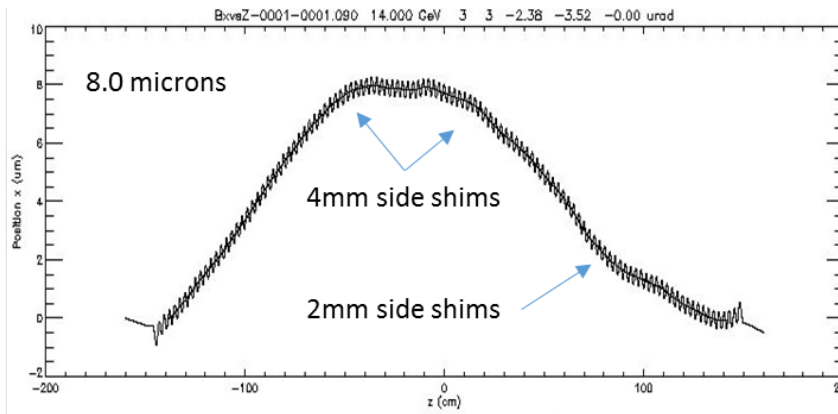
2.8 m  
device

# Comparison of 3 m vs. 2.8 m. peak field at gap 9 mm



$\Delta B = 400 \text{ G}$

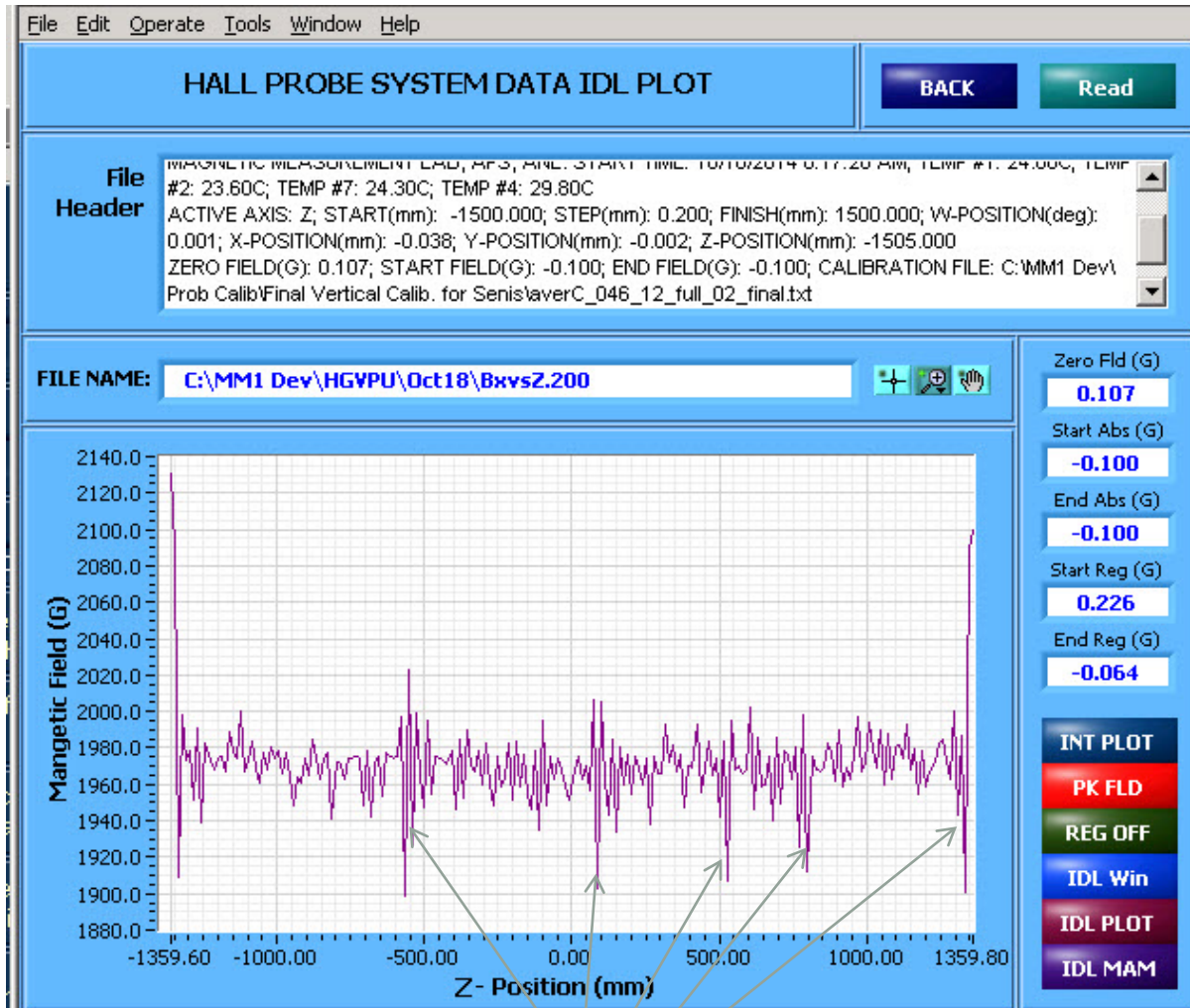
# Straightness of trajectory at Gap 9 mm



Initial

Final

# Peak field vs. Z at gap 20 mm

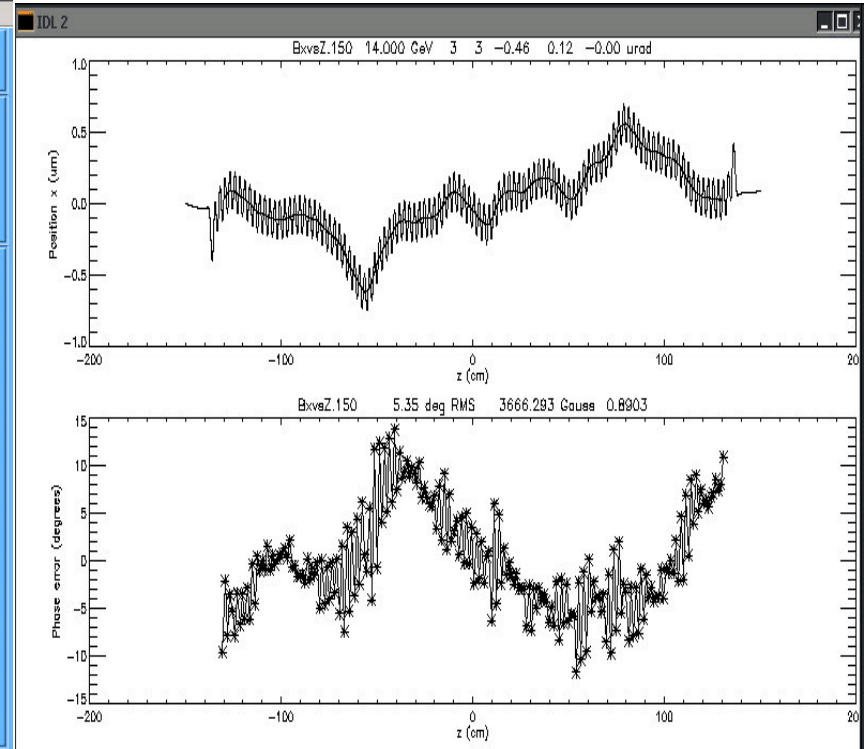
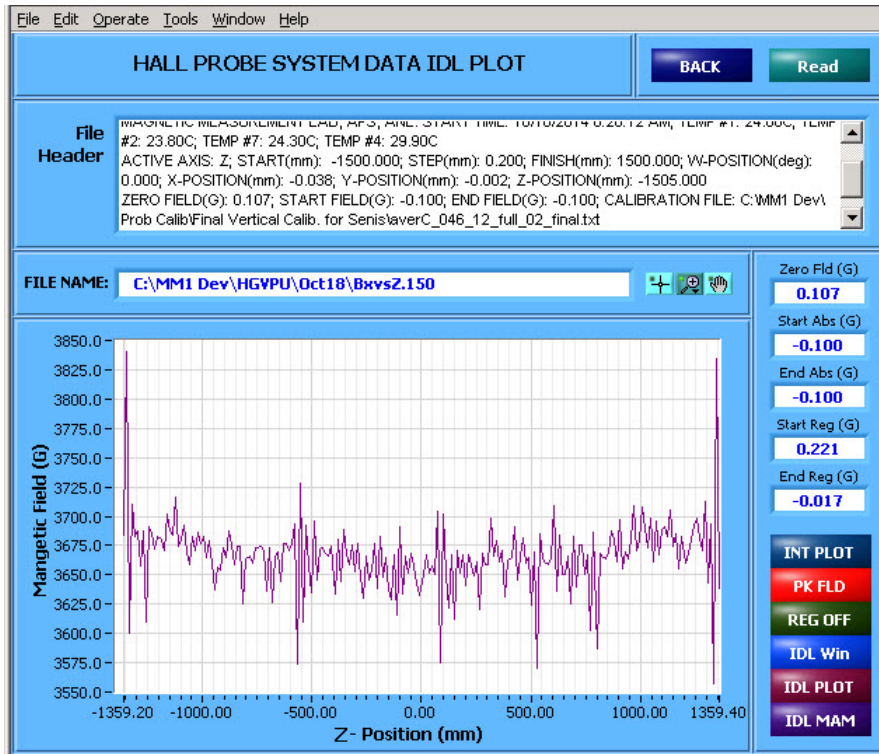


Location of side shims

After alignment with mechanical shims  
Gap/field ratio is  $4 \mu\text{m/G}$

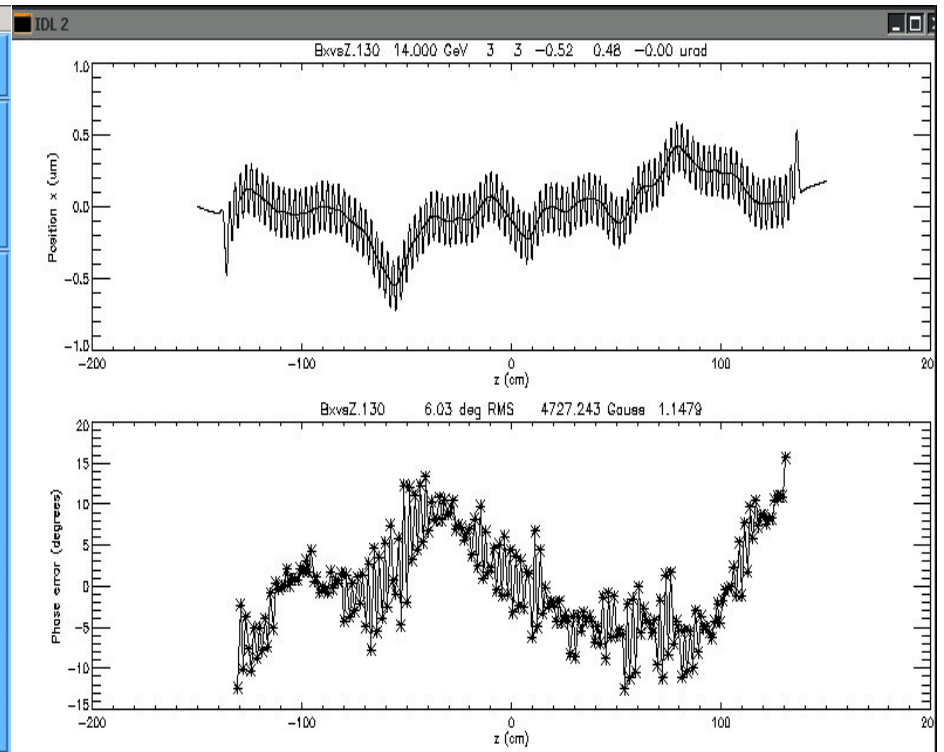
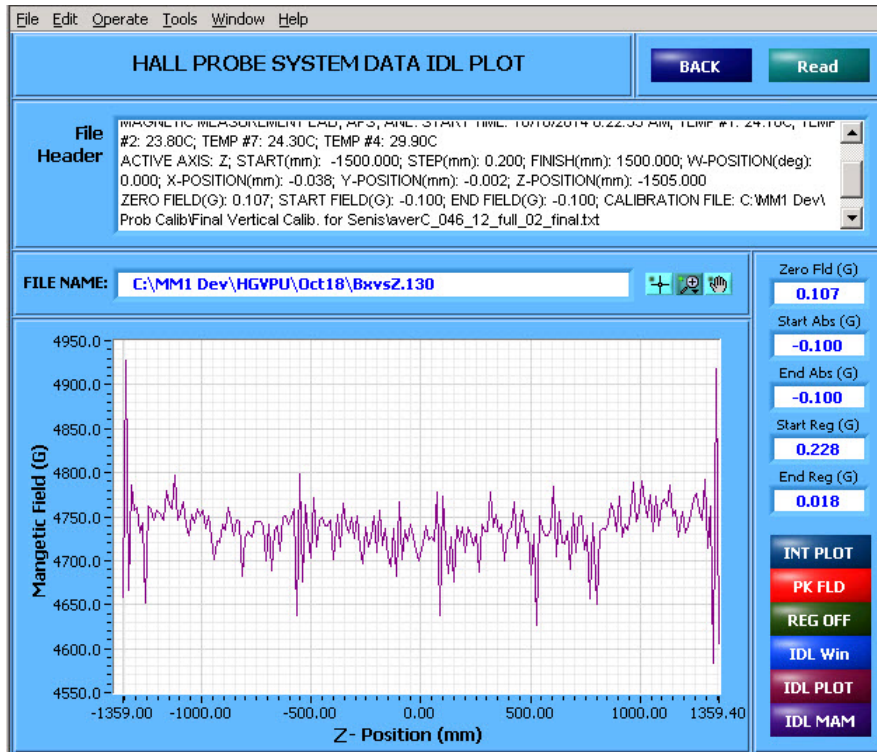


# Gap 15 mm. magnetic force > spring force



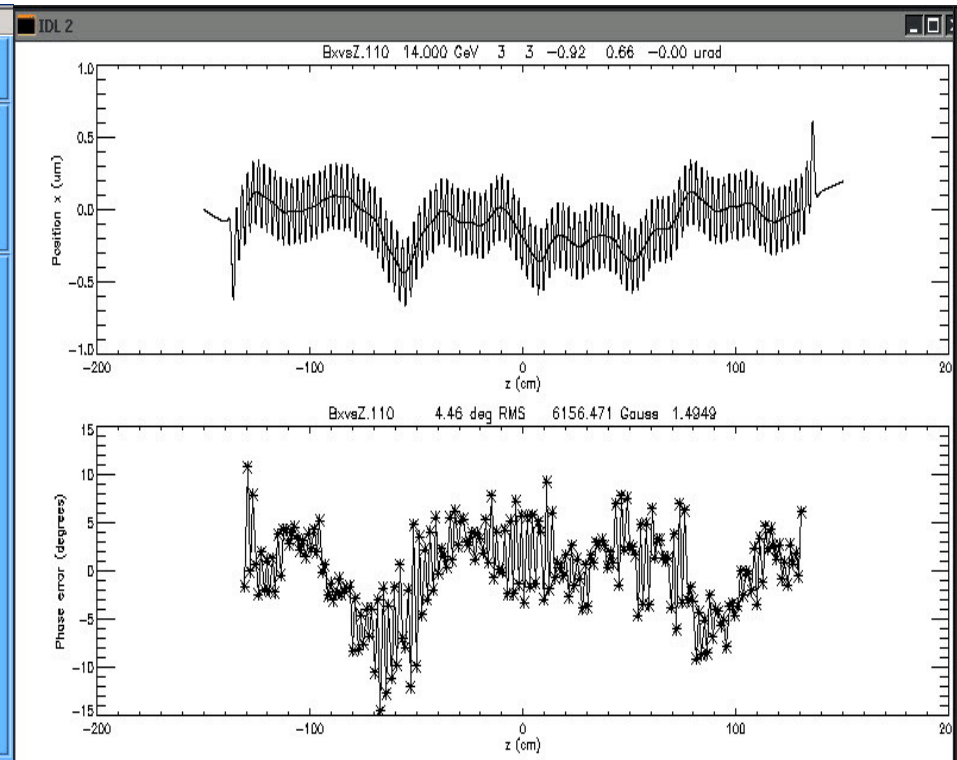
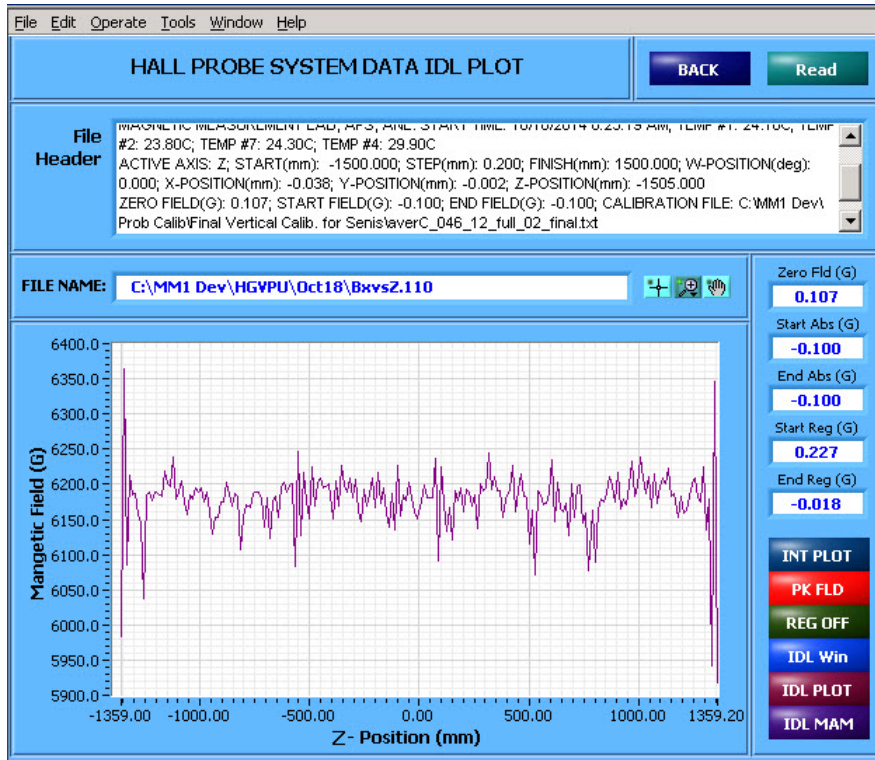
Parabolic taper. Device is still sensitive to errors in matching of magnetic force by springs.

# Gap 13 mm. magnetic force > spring force



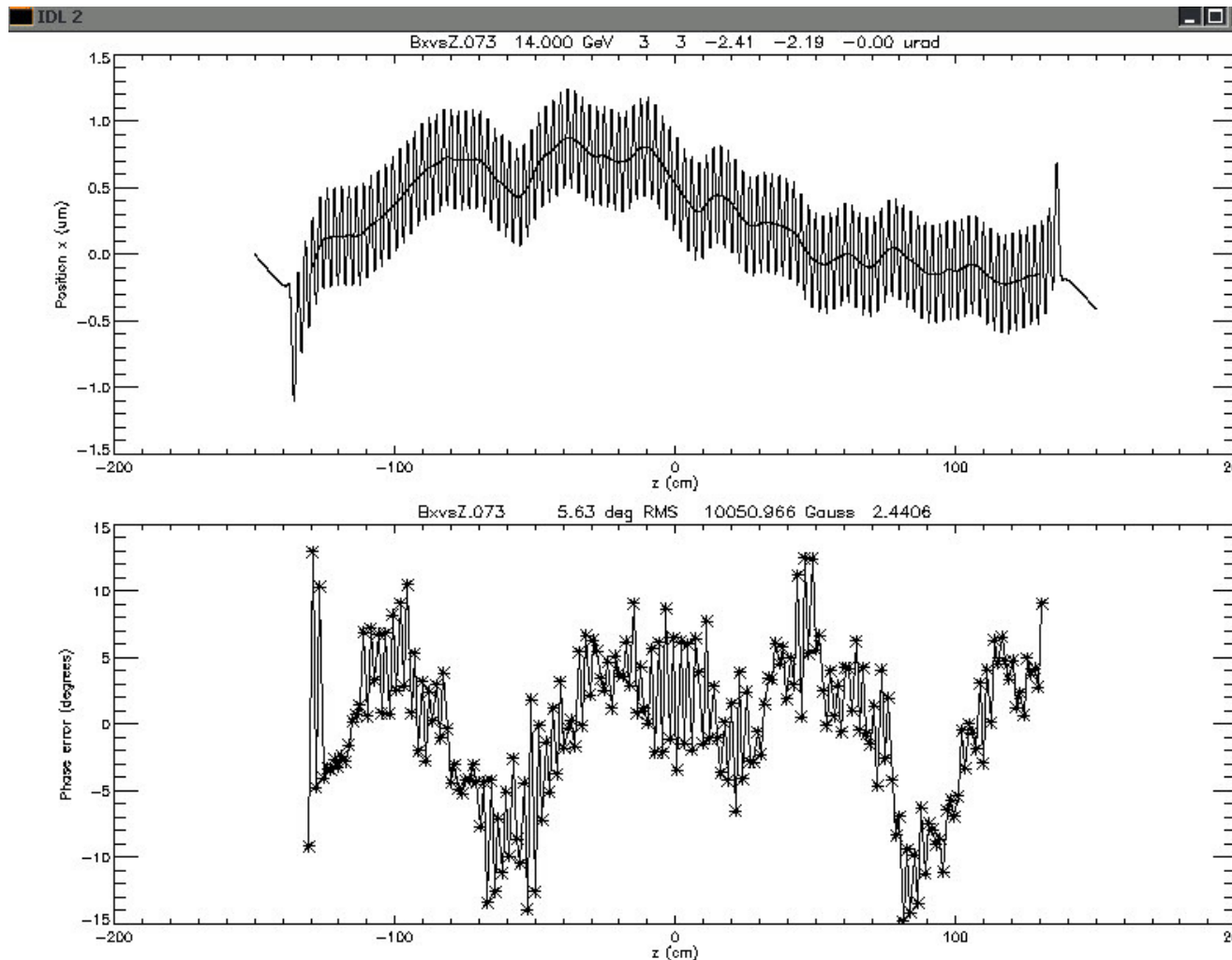
Gap in the middle larger than at the ends. Parabolic taper.

# Gap 11 mm. Local distortions



Tuning with springs was done at this gap. No taper.  
Local distortions only. RMS phase errors 4.46 deg.

# Gap 7.2 mm. Local distortions



RMS phase errors 5.6 deg.

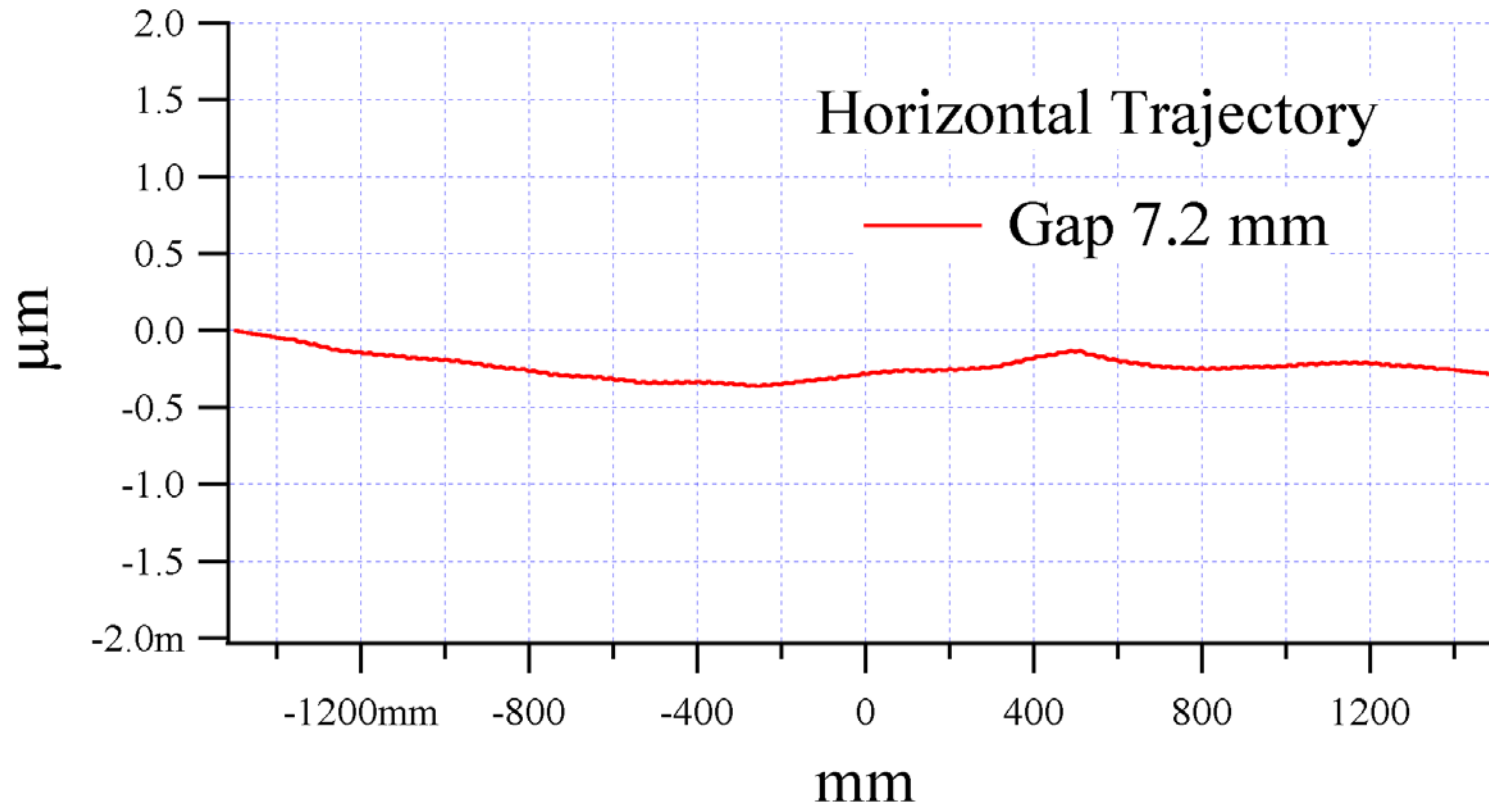
# Discussion

- Bow was corrected by mechanical shimming at gap 20 mm and adjusted at 11 mm by tuning of the springs.
- At gaps less than 11 mm no bow exists, at gaps more than 11 mm up to 15 mm there is a bow.
- Accordingly, the best rms phase error was obtained at 11 mm. At smaller gaps rms increases due to local errors that depend on undulator parameter  $K$  (see below).
- Main part of the phase errors according to equation below (R. Walker) is decreasing with gap, so sensitivity to the errors is maximum for a small gap:

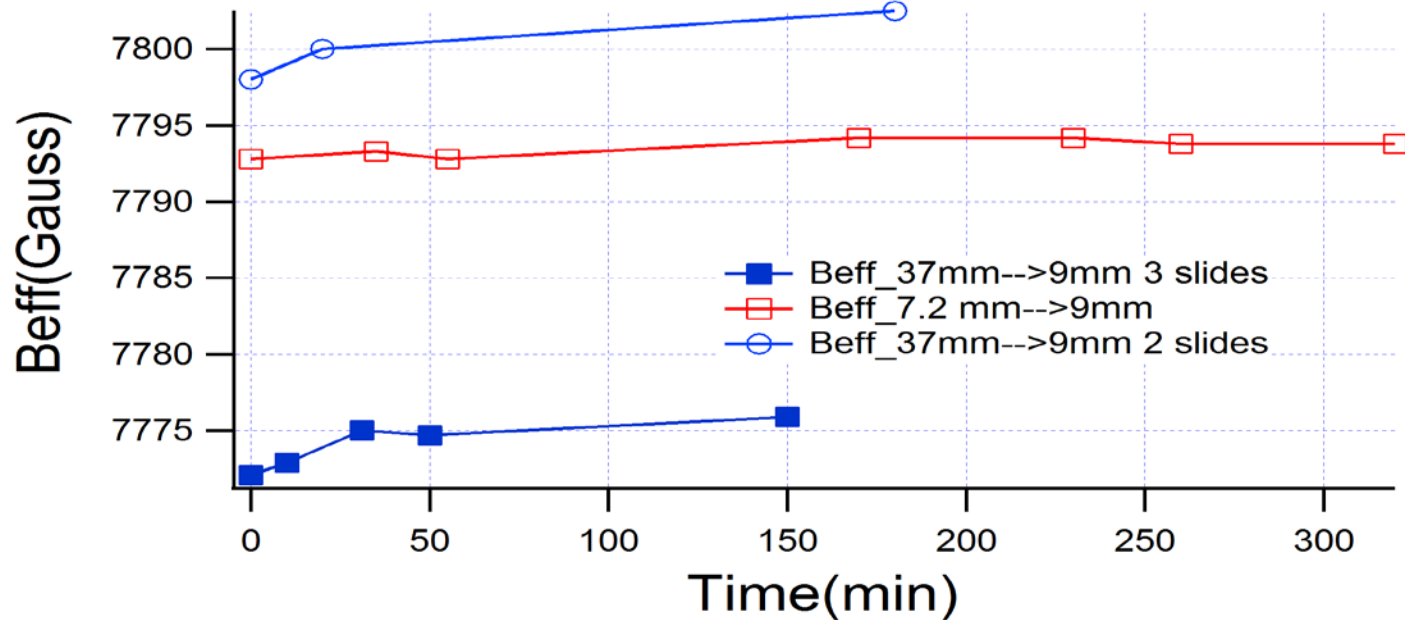
$$\psi_i = -\pi \frac{K^2}{1 + K^2 / 2} * \frac{\pi \Delta g_i}{\lambda_0}$$

here  $\Delta g_i$  -gap error

# Horizontal Trajectory at 7.2 mm gap



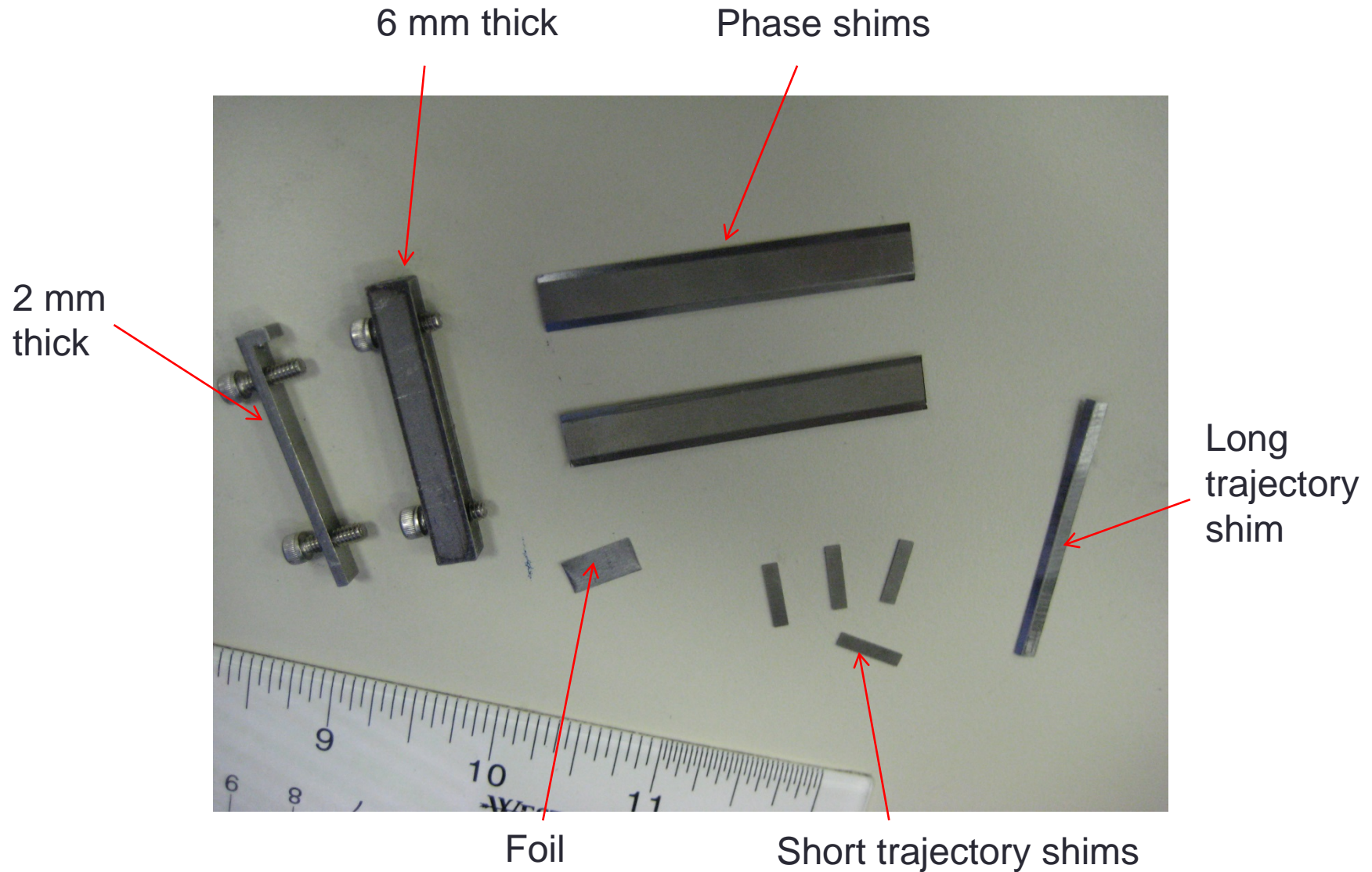
# Effective Field Time Dependence



Evidence of friction. Red line: friction released.

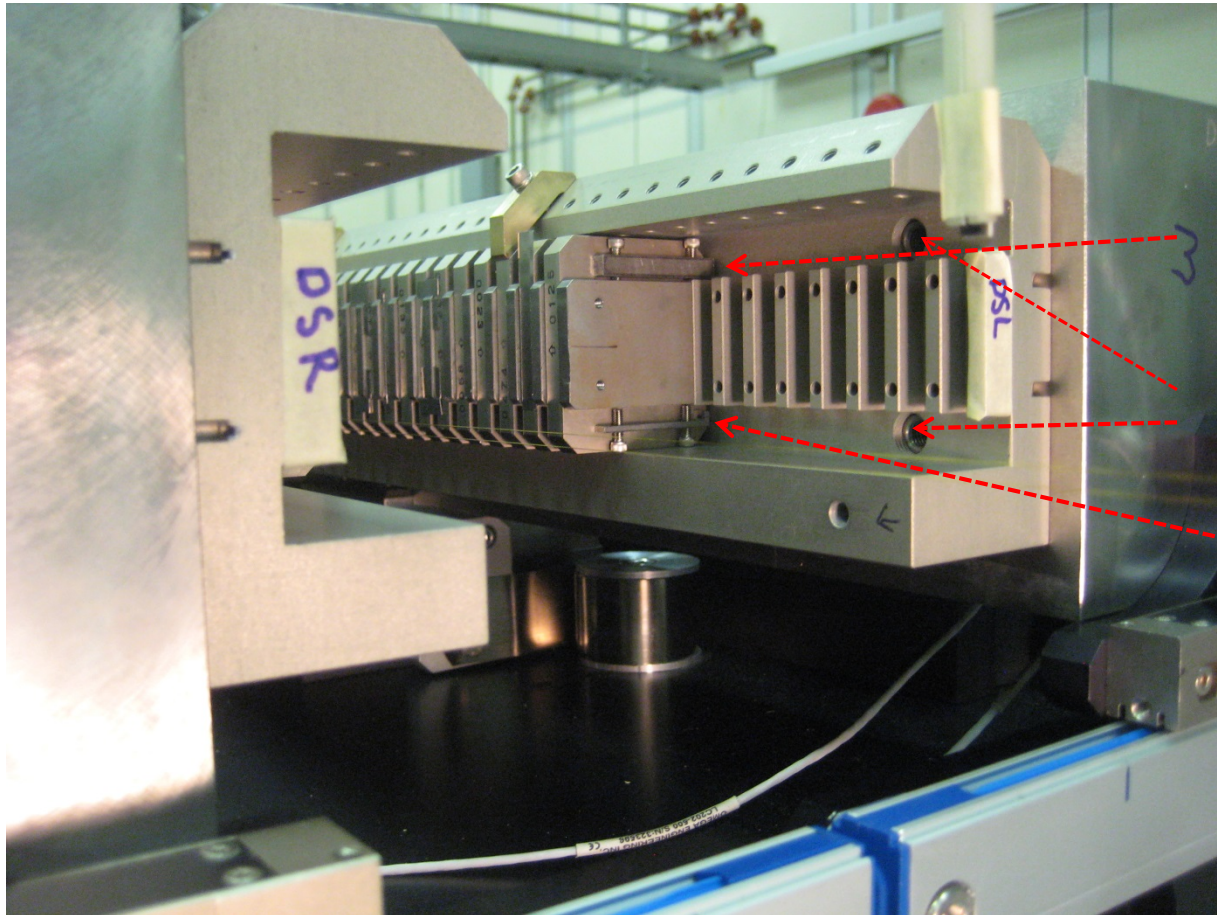
Requirements:  $\pm 2.3 \cdot 10^{-04} \cdot 7800 = \pm 1.8$  Gauss

# *HGVPU magnetic shims*





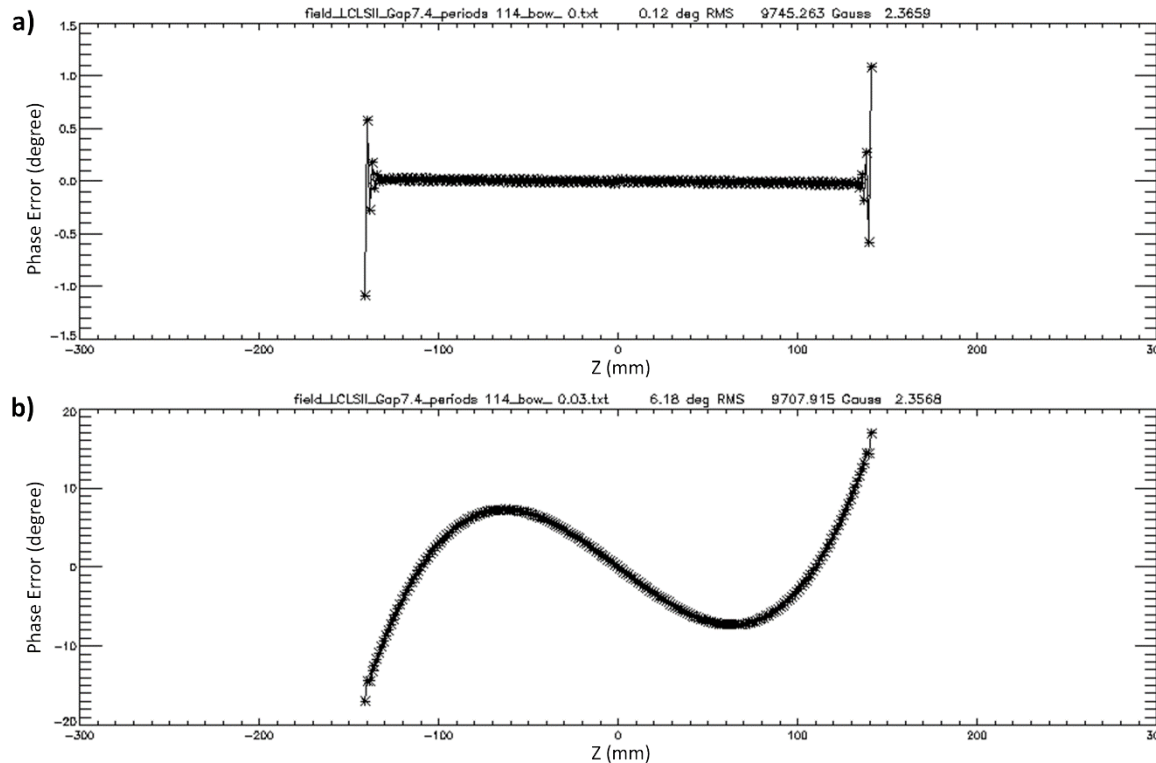
# *Side shims in place*



6 mm  
thick  
shim  
Bolts

2 mm  
thick  
shim

# RMS Phase Errors

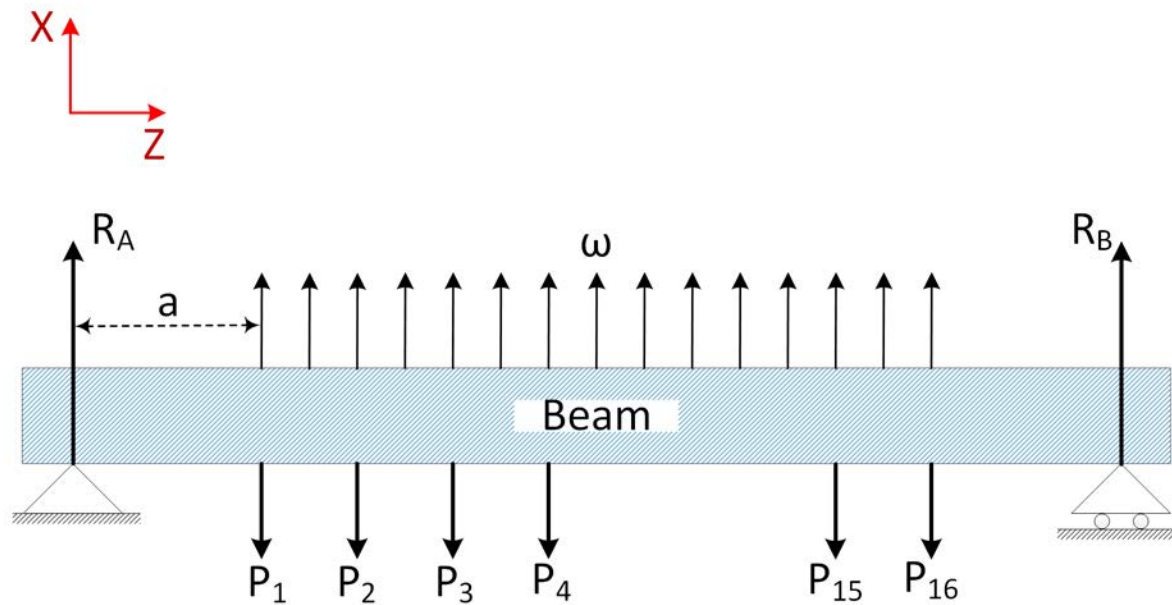


\_Roy R Craig Jr.,  
 “Mechanics of  
 Materials”, John  
 Willey & Sons, 2<sup>nd</sup>  
 Edition, 2000  
 P<sub>i</sub>-spring cage  
 forces, w-magnetic  
 distributed force  
 EI-rigidity

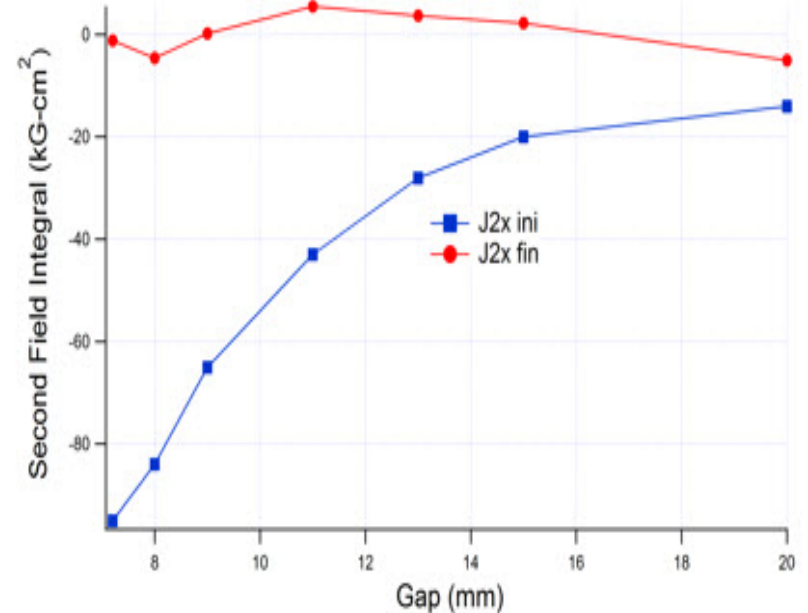
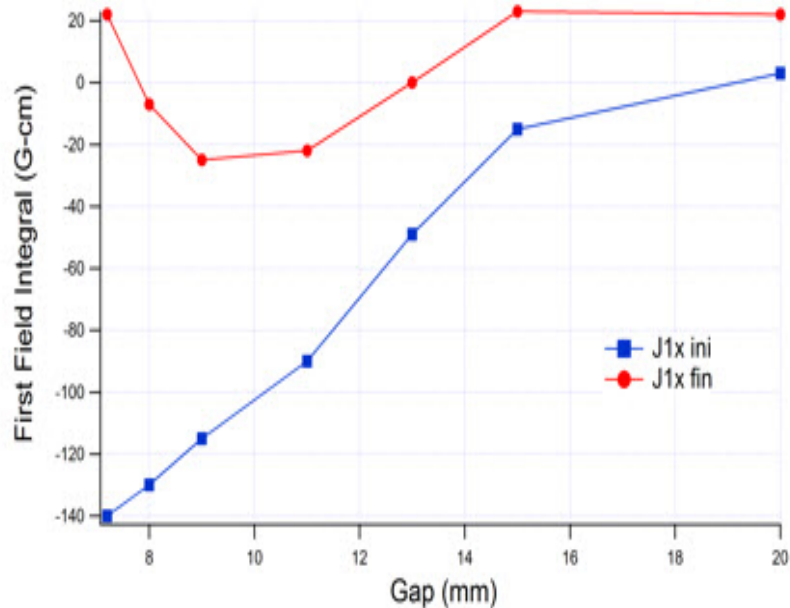
$$\frac{d^2x}{dz^2} = \frac{1}{EI} \left[ R_{AZ} - \frac{\omega(z-a)^2}{2} + \sum (z-z_i)P_i U(z-z_i) \right]$$

Top: 0 bow, 0.25°, bottom 30 μm bow, 6.2°

# Beam deflection 1D case

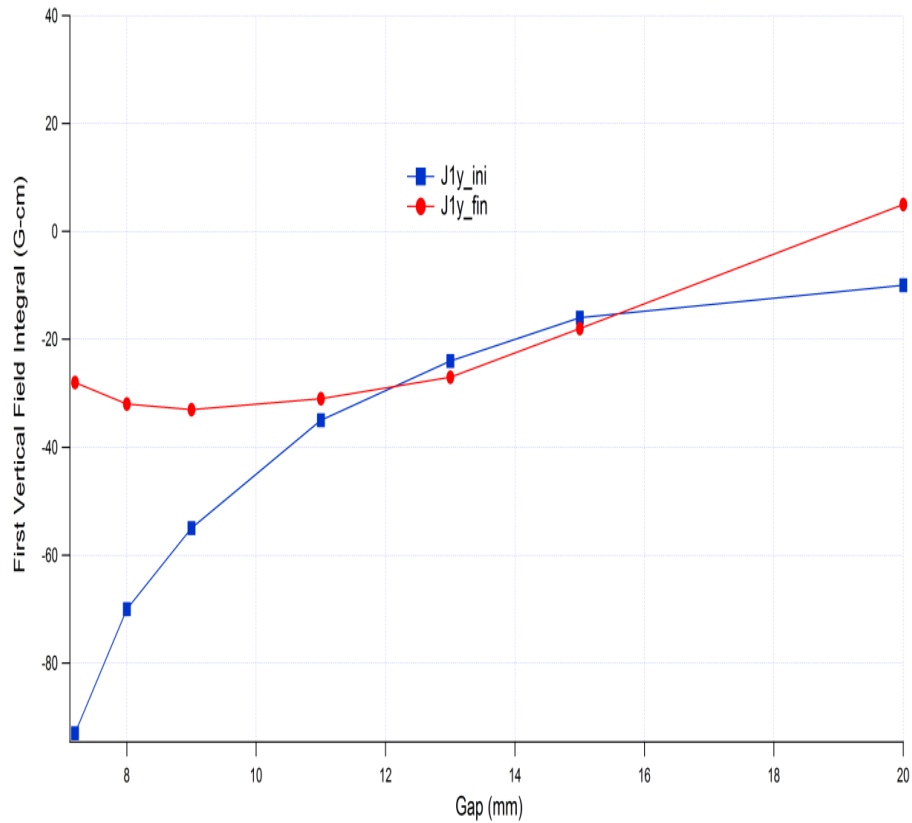


# First and second Horizontal Field Integrals vs. Gap

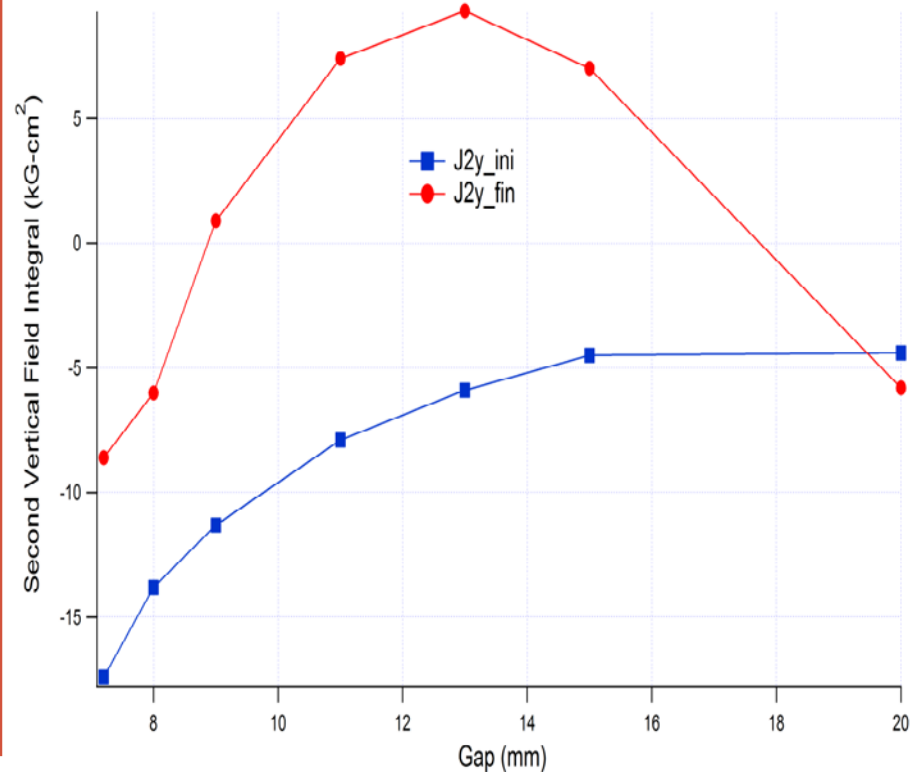


# Vertical Field Integrals tuning

## First Field Integral



## Second Field Integral



# Algorithms, the interface

The screenshot displays the Shimming.vi software interface. The main window contains several data tables and control elements.

**LCLS II prototype shim signatures**

max	2	2	4	2
Gap	Trj 8x20x0.1 P3	Trj 2x40x0.1 P3	Flat 2x0.1 P3	Side 4mm P3
20	9.5	-15	8	184
15	19	-19.5	16	211
13	24.5	-24.5	15	222
11	34	-27	18	238
9	45	-30.5	22	255
8	61.5	-25	22	264
7.3	81	-16.5	21	267

**Summary Table**

Shim type	Trj 8x20x0.1 P3	Trj 2x40x0.1 P3	Flat 2x0.1 P3	Side 4mm P3
NEG No	2	0	0	0
POS No	0	0	0	0

**Parameters and Status**

REQ 1ST (GCM)	REQ 2ND (kGCM 2)	Coil Dist. (M)	ID LTH (M)	1ST OK	2ND OK
40.0	10.0	0.50	2.68	1ST OK	2ND OK

**Initialization and Identification Data**

1ST INIT	2ND INIT	1ST ID	2ND ID	2ND Coil
3.0	-14.0	22.0	-5.0	-3.9
-15.0	-20.0	23.0	2.2	3.3
-49.0	-28.0	0.0	3.7	3.7
-90.0	-43.0	-22.0	5.5	4.4
-115.0	-65.0	-25.0	0.2	-1.0
-130.0	-84.0	-7.0	-4.6	-5.0
-140.0	-95.0	22.0	-1.2	-0.1

**Control Buttons**

- WRITE (Purple)
- READ (Green)
- QUIT (Blue)
- START (Teal)

# *Tuning procedure*

- Figure at slide 28 shows the interface of the algorithms. Clicking the READ button reads the magnetic shim signature (change of the 1<sup>st</sup> field integral) file as shown in slide 30. Users have to enter the 1<sup>st</sup> integral requirement in G-cm, the 2<sup>nd</sup> integral requirement in kG-cm<sup>2</sup>, as well as the measured 1<sup>st</sup> and 2<sup>nd</sup> initial integral values for each gap of interest.
- Click the START button and the system calculates all the combinations starting with the 2<sup>nd</sup> integrals. If the 2nd integral requirement can be met, the 2nd indicator turns from red NA to green OK. It then moves on to the 1<sup>st</sup> integral calculation. If the 1st integral requirement can be met, the 1st indicator turns from red NA to green OK.

# READ the shim types and signatures

LCLS II prototype shim signatures												
max	2	2	4	2	2	2	4	4	2	2	4	4
Gap	Trj 8x20x0.1 P3	Trj 2x40x0.1 in P3	Flat 2x0.1 P3	Side 4mm P3	Trj 8x20x0.1 P4	Trj 4x40x0.1 P4	Flat 2x0.1 P4	Side 4mm P4	Trj 8x20x0.1 P5	Trj 4x40x0.1 P5	Flat 2x0.1 P5	Side 4mm P5
20	9.5	-15	8	184	-10.5	24	-13	-195	7.5	-30	8	196
15	19	-19.5	16	211	-29	14	-17	-223	21	-26	13	227
13	24.5	-24.5	15	222	-42	5	-23	-232	30	-24.5	13	234
11	34	-27	18	238	-55	1.5	-22	-241	48	-15	19	236
9	45	-30.5	22	255	-72	-4	-23	-252	66	-8	20	239
8	61.5	-25	22	264	-79.5	-8	-23	-257	74.5	-4	20	241
7.3	81	-16.5	21	267	-86	-8	-24	-258	81	-2	20	245





# *Effective Field and Phase error Gap Dependence*

<b>Gap (mm)</b>	<b>RMS phase error</b>	<b>B effective (T)</b>
7.2	5.63	10051
8.0	5.78	9145
9.0	6.34	7962
11.0	4.46	6156
13.0	6.03	4727
15.0	5.35	3666
20.0	2.99	1983

# *Discussion*

- 15 kG-cm<sup>2</sup> second field integral and 40 G-cm of  $J_{1x}$  requirements were satisfied during this tuning.
- Initial tuning was done with step by step shimming. After implementation of the algorithm for automation, all procedures require ~1-2 day.
- Main challenge is phase errors. It is possible to satisfy the requirements for only one particular gap for this device due to gap dependent bow.

# Conclusion

- Magnetic measurements and tuning revealed issues that have to be addressed during design of next full length prototype:
  1. Deflection of strong backs. Proper location of actuators, putting actuators and slides on the same axis will help.
  2. Deflection of magnetic structure base.
  3. More reliable design of spring cages setup providing easier tuning during installation and providing the same conditions during calibration and operation to avoid mismatch of the spring and magnetic force.
  4. Most critical issue is effective field long time stability.
- Even in recent conditions it is possible to tune device very close to specifications.

## *Conclusion (cont).*

- 3.4-m-prototype design, which takes into account all the lessons learned, is ready, and fabrication is on the way. This prototype has to be measured and tuned by August, 2015.