



Update on APS Upgrade

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APS Users Monthly Operations Meeting

April 25 , 2012

Outline

- 1. Hiring update**
- 2. Upcoming reviews**
- 3. Preliminary Design Report schedule**
- 4. Roadmap scenarios update**
- 5. Budget and effort**



1. Hiring Update

- Project Manager: **Jim Kerby** (May 14, 2012)
- Deputy Project Manager and Associate Project Manager for Integration: **Tom Fornek**
- Deputy Associate Project Manager for Accelerator (May 14, 2012)
Tom Mann
- Document Preparation: **Elizabeth Freer**
- Quality Assurance: **Mike Skonicki**



Jim



Tom Fornek



Elizabeth



Mike



Tom Mann

2. Upcoming Reviews

- Status Review by Lehman: June 13, 2012
 - Assess readiness for CD-2
- Director's review: September 11-13, 2012
- CD-2 Lehman review: December 4-6, 2012

Upcoming Technical Reviews

Accelerator

- Machine Advisory Committee: May 1-2
- SPX: August 15-16

Beamlines

- Diffraction: August 14-16
- Imaging: July 17-18
- Spectroscopy: July 19-20
- Ultrafast: August 7- 8

Front Ends and Enabling Technologies

- Standard components and FE: July 24

Status Review Agenda

Draft AGENDA

Advanced Photon Source Upgrade (APS-U) Status Review *June 13, 2012*

Time	Duration	Topic	Speaker
7:30	0:30	Executive Session	Lehman
8:00	0:15	Welcome	Isaacs/Stephenson
8:15	1:15	Project Overview and Management	Srajer/Kerby/Pile
9:30	0:45	Accelerator	White
10:15	0:15	Break	
10:30	1:00	Beamlines	Haeffner
11:30	0:30	Front Ends etc.	Ramanathan
12:00	1:00	Executive Session Working Lunch	
1:00	0:45	Cost/Schedule/Funding	Bailey/Pile
1:45	1:00	Executive Session	
2:45	0:15	Break	
3:00	0:30	Closeout	
3:30		Adjourn	



3. Required Documents for CD-2 Project Baseline

- Project Implementation Plan (PIP)
- Project Execution Plan (PEP)
- Quality Assurance Plan
- Hazard Analysis Plan
- Preliminary Design Report (7 Chapters and ~ 700 pages)
- Configuration Management Plan
- Risk Management Plan
- Acquisition Strategy
- Integrated Safety Management Plan
- Value Management Plan
- Security and Vulnerability Assessment Report
- Requirements Management Plan
- National Environmental Policy Act (NEPA) Documentation
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Preliminary Design Report Outline

APS-U Preliminary Design Report Outline

Preliminary Draft

Draft 4/23/2012

Section	Title	WBS Element	Responsible Person	Pages	Notes and Questions
1	Project Overview		Jim Kerby		
1.1	Executive Summary		George Srajer	1	
1.2	Introduction		George Srajer	2	Discuss including an interdependency table
	Project scope overview		George Srajer	1	
	Scientific Program Overview		George Srajer	1	
	Facility Overview		George Srajer (?)	1	
	Capabilities and Performance Goals (KPPs)		George Srajer	3	
1.2	Project Management	U1.01	Geoff/Kathy	1	
	Project Organization and Governance		Project Manager (GP)	2	Include high-level org chart? (Kathy Bailey)
	Oversight and Advisory Functions		Kathy Bailey	2.5	
	Work Breakdown Structure (to Level 3?)		Kathy Bailey	3	
	Project Management Control Systems (including EVMS)	U1.01.01.03	Kathy Bailey / Jeff Chan	5	
	Resource Support from ANL (MOAs)		Kathy Bailey	2	
	Other Participating Institutions/Agencies (MOUs)		Kathy Bailey	1	
	Requirements Management and Controls		Tom Fornek	2	
1.3	Related Management Plans (Summary References/descriptions)	U1.01.05	Elizabeth Freer	0.25	
	Project Execution Plan			0.5	
	Project Implementation Plan			0.5	
	Configuration Management Plan			0.25	
	Risk Management Plan			0.25	
	Value Management Plan			0.25	
2	Cost, Schedule, Staffing				
2.1	Project Cost		Kathy Bailey		
	Summary Cost Estimate		Kathy Bailey / Pile/Kerby	1	
	Cost estimate by WBS Element		Kathy Bailey / Pile/Kerby	3	Level 3?
	Basis of Estimate		Kathy Bailey / Pile/Kerby	2	
	Escalation		Kathy Bailey / Pile/Kerby	0.5	
	Contingency and Management Reserve		Geoff Pile / Jim Kerby	0.5	
2.2	Project Schedule		Project Manager/Director	5	
	Summary Schedule		Kathy Bailey		
	Key Milestones		Kathy Bailey		



4. Roadmap Scenarios: Follow Up Meetings and Feedback

- Meeting with SBC-CAT and BIO-CAT Directors: March 15
 - Both favor leaving BIO in sector 18 and SBC in sector 19
- SAC Meeting: March 20-21
- Mark Schlossman and Kent Blaise (LSS): April 9
- Microscopy Group: April 11
- Steve Wang (TXM): April 19
- Jonathan Lang and Doug Robinson (MD): April 19
- Barry Lai and Stefan Vogt (ISN, XSD mFluor): April 19
- Stakeholders Committee: April 23
- Alan Goldman: April 27

Revised Scenarios Summary

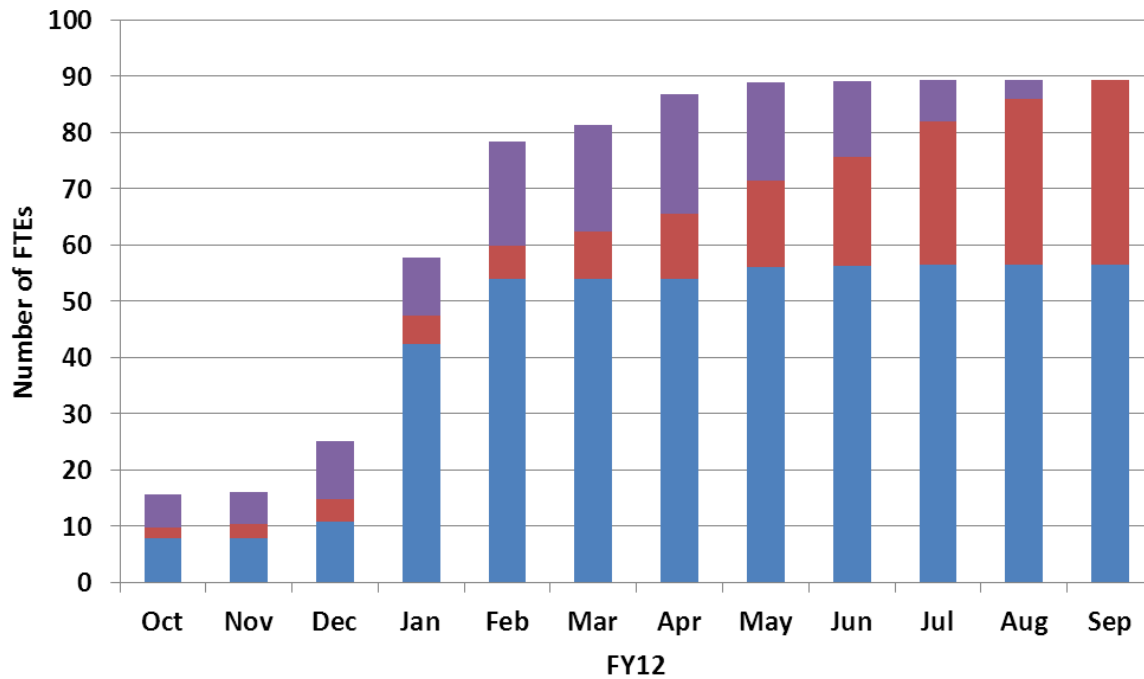
Program	BASE	Option 1	Option 2
	J	O	J'
DCS	35-ID	35-ID	35-ID
ISN	9-ID-2	9-ID-2	32-ID-2
MS-S	2-ID-2	2-ID-2	2-ID-2
RIXS	27-ID	27-ID	27-ID
S3DD micro	34-ID-2	34-ID-2	34-ID-2
S3DD nano	34-ID-1s	34-ID-1s	34-ID-1s
WFI	20-ID	20-ID	20-ID
XIS	28-ID	28-ID	28-ID
ASD-D	30-ID	30-ID	30-ID
ASL	25-ID	25-ID	25-ID
BCDI	32-ID-2	9-ID-1	9-ID-2
BIO	18-ID	18-ID	18-ID
MD	2-ID-1	32-ID-2	2-ID-1
SBC	19-ID	19-ID	19-ID
XSD LSS	28-ID*	28-ID*	28-ID*
XSD mDiff	34-ID-1s	34-ID-1s	34-ID-1s
XSD mFluor	9-ID-1	2-ID-1	9-ID-1

NB: It is desirable for HSI to move from 32-ID

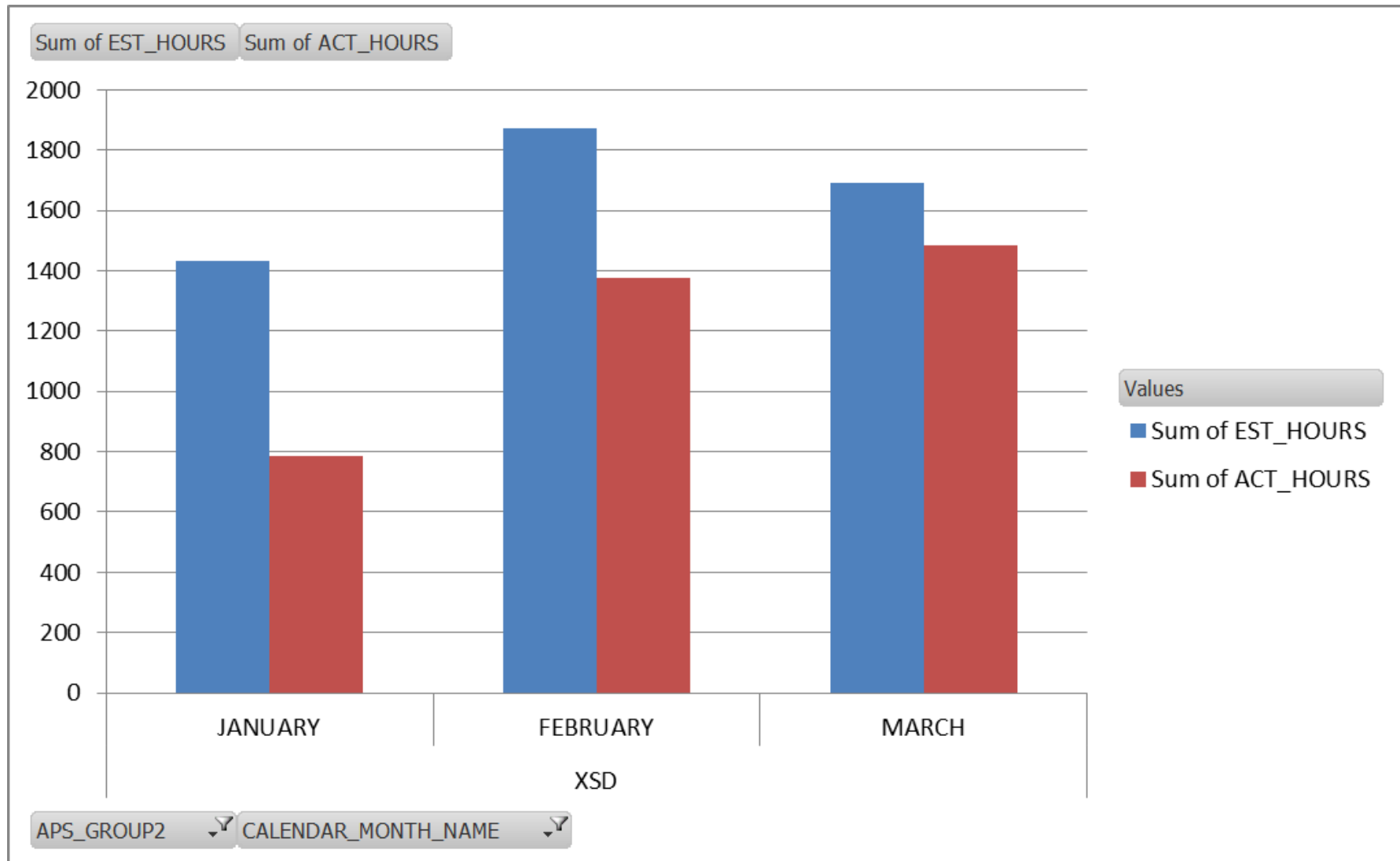
5. Budget and Effort

FY-10	FY-11	FY-12	FY-13	FY-14	FY-15	FY-16	FY-17	FY-18	Total
\$1M	\$7.5M	\$20M	\$20M	\$38M	\$69.5M	\$103M	\$99M	\$33M	\$391M

APS Upgrade FTEs



Budget and Effort: Example



Summary

- **Project Team adequately staffed**
 - Excellent mix of talents
 - Looking for a Finance person
- **Busily preparing for upcoming reviews**
 - Status Review: June 13
 - Director's Review: September 11-13
 - CD-2 review: December 4-6
- **Roadmap scenarios converged**
- **Project is picking up steam**

